# The **tkz-orm** package Object-Role Model Drawing Library

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# http://purl.org/net/tkz-orm

## Abstract

This package provides styles for drawing Object-Role Model (ORM2) diagrams in  $T_{EX}$  based on the PGF and TikZ picture environment.

# Contents

1	Introduction	<b>2</b>
<b>2</b>	Object Types	3
3	Predicates and Roles	4
4	Constraints	6
	4.1 Uniqueness Constraints	7
	4.2 Mandatory Role Constraints	9
	4.3 External constraints         4.4 Ring Constraints	10 11
	4.4 Ring Constraints	11
	4.6       Textual constraints	$12 \\ 13$
<b>5</b>	Subtyping	13
6	Additional Features	15
	6.1 Duplicated and implied parts of a model	15
	6.2 Arrow heads	17
	6.3 Macros for text layout	17
7	Settings and Utilities	18
R	eferences and Index	18
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# 1 Introduction

tkz-orm is intended to help you creating Object-Role Model (ORM) diagrams. It is based on the PGF and TikZ<sup>1</sup> picture macro package for T<sub>E</sub>X. and provides additional styles and commands to typeset ORM2 diagrams. With tkz-orm you can "program" ORM diagrams just as you "program" your document when you use IAT<sub>E</sub>X – including the inherental lack of WYSIWYG. Unless multi-touch e-paper interfaces become usable, tkz-orm can best be combined with a whiteboard or paper and pencil — but you may also find ways to automatically create ORM diagrams with tkz-orm.

## Status of this package

This is the developer version of tkz-orm. Please send your comments to the author so the package can be improved. All parts of the package are available at least under the  $L^{T}EX$  Project Public License[LPP08] and the GNU Public license[GPL91]. For details have a look at the file LICENSE that is part of this package. The permament URL of tkz-ormis http://pul.org/net/tkz-orm which redirects you to its current location and a collection of examples.

# ORM in a nutshell

Object-Role Modeling  $(ORM)^2$  is a fact-oriented modeling language that evolved from the Natural-language Information Analysis Method (NIAM) by G.M. Nijssen. The current version (ORM2) is mainly based on works of Terry Halpin. Like ERM, UML, and other data modeling languages ORM helps to identify and abstract information objects, relationships, and rules of a Universe of Discourse to be formalized and implemented on another level. ORM includes a graphical notation and a precise verbalization in natural language. Models can further be validated by populating fact tables with sample data. An overview of the ORM2 graphical notation is given in [Hal05] and more details in [HM08]. An ORM model consists of object types (section 2) and predicates (section 3). Each of the *n* roles of an *n*-ary predicate is connected to an object type that plays the specific role in this predicate. Furthermore a model can contain constraints (section 4), subtypes (section 5), and other features (section 6). tkz-ormalso allows you to change the appearance of ORM diagrams (section 7).



Figure 1: Examples of object types in ORM

<sup>&</sup>lt;sup>1</sup>Available at http://sourceforge.net/projects/pgf/.

This document was created with TikZ version 3.0.1a <sup>2</sup>See http://www.orm.net/.

# 2 Object Types

Object types are drawn as rectangles with rounded borders. The object's type name is written as node text inside. *Entity types* use solid border lines and *value types* use dashed border lines. The minimal size of an object is set to  $6 \text{mm} \times 6 \text{mm}$ . This package provides the following styles for entities and values:

#### /tikz/entity

This style is to be used with nodes that represent entity types.



#### /tikz/value

This style is to be used with nodes that represent value types.



## /tikz/power

This style is to be used with nodes that represent power types.



#### /tikz/sequence

This style is to be used with nodes that represent sequence types.



\begin{tikzpicture}
 \node[entity,sequence=below:As] {A};
 \node[entity,sequence=Bs] at (1.1,0) {B};
 \node[entity,sequence] at (2.2,0) {C};
 \end{tikzpicture}

# /tikz/every entity /tikz/every value

Each of this styles is envoked by the styles **entity** or **value**. Change one of this styles to change the appearance of entity or value types.



#### /tikz/every object

This style is envoked by the styles **entity** and **value**. Change this style to change the common appearance of entity and value types.

Person Name	<pre>\begin{tikzpicture}[   every object/.style={shape=rectangle,draw=red}]   \node[entity] (P) at (0,0) {Person};   \node[value] (N) at (1.5,0) {Name};   \end{tikzpicture}</pre>
-------------	--

Since entity types and value types are very frequent node types in an ORM diagram, there are two special abbreviations for creating object types:

#### \entity

Inside {tikzpicture} this is an abbreviation for \node[entity].

#### \value

Inside {tikzpicture} this is an abbreviation for \node[value].

# 3 Predicates and Roles

Relationship parts (*roles*) played by objects are shown as boxes of fixed size  $(4\text{mm} \times 2.5\text{mm})$ . A *predicate* is a sequence of one or more concatenated role boxes. Predicates can be created with the following styles:

# /tikz/roles= $\langle number \ of \ roles \rangle$

#### /tikz/role=1

Shapes the current node as predicate with a given number of role boxes. Numbers from 1 to 20 are supported. The default value is 2 (binary).



#### /tikz/vroles=(number of roles)

## /tikz/vrole=1

Shapes the current node as predicate rotated by 90 degree (vertical).

# /tikz/relation /tikz/relationship

#### /tikz/plays

This equivalent styles are to be used with connection lines between objects and roles. By default it just includes the style every orm line which results in a solid, black line of 0.25mm width.

<pre>\begin{tikzpicture}   \node[entity,power] (A) {A};   \node[roles] (r) at (1,0) {};   \draw[relation] (A-power) (r);   \node[vrole] at (0,8){} edge[relation] (A); }</pre>
\end{tikzpicture}

The following table lists abbreviations that can be used for creating predicate nodes and relationship lines inside {tikzpicture}:

$\operatorname{command}(s)$	abbreviation for	
\unary or \role	\node[role]	
\binary or \roles	\node[roles]	
\ternary	\node[roles=3]	
\vunary or \vrole	\node[vrole]	
vbinary or vroles	\node[vroles]	
\vternary	\node[vroles=3]	<u> </u>
\plays	\draw[relationship]	

The general style of predicates and roles can be modified by the following keys:

#### /tikz/every predicate

Changing this style to modify the common appearance of predicates.



```
\begin{tikzpicture}[
    every predicate/.style={draw=blue,fill=green!20}]
    \entity at (2,0) (B) {B};
    \entity (A) {A} edge[relation] node[roles]{} (B);
    \vunary at (0,-0.8) (r) {} edge[relation] (A);
    \end{tikzpicture}
```

#### /tikz/every relationship

This style is envoked by the style relationship. To change the appearance of explicit relationship lines you can change this style. Please keep in mind that nodes placed on a line by node in one operation inherit properties from the line they refer to, so you should create relationship lines with \plays.



Predicates are drawn either horizontally (roles) or vertically (vroles) as nodes with one or more parts. Figure 2 shows some of the anchors. Vertical predicates are rotated by 90 degree so north is at the left, west is at the bottom etc.

The verbalization of a predicate can be given as label next to a predicate. For binary relationships forward and inverse readings can be seperated by a slash. To show the inverse reading, add an arrow tip with the commands **\ormleft** or **\ormup**. Labels for predicates with more then two roles must contain three dots (**\ldots**) for each inner role. Role names and indices can be added by different styles.



Figure 2: Node anchors of an ORM predicate

#### /tikz/role name

This style is to be used with role names. Role names can be displayed in square brackets and blue color next to a role box.



```
\begin{tikzpicture}[orm]
  \entity (A) at (0,0) {A};
  \entity (B) at (2.8,0) {B};
  \plays (A) edge node(r)[roles]{} (B);
  \node[role name,
     at=(r.north),anchor=south east] {[role1]};
  \node[role name,
     at=(r.north),anchor=south west] {[role2]};
  \end{tikzpicture}
```

# /tikz/index= $\langle n \rangle$ : $\langle index \rangle$

Adds a role index as small label at the nth role box (default: n).



# 4 Constraints

ORM provides a rich set of constraints: Mandatory constraints (section 4.2) and uniqueness constraints (section 4.1) limit the way objects can be combined



## \begin{tikzpicture}[orm]

in predicates. External constraints (section 4.3) and subtype constraints (section 5) involve multiple roles or object types. All constraints are displayed in magenta and either drawn directly at an object type or role, or linked to one or more object types or role with dotted or dashed lines or arrows (see the styles limits and limits to). ORM2 defines a set of symbols for external (section 4.3), ring (section 4.4) and other types of constraints. The general TKZ-ORM constraint key constraint only sets the font to violet. An optional key value can be used to add a predefined constraint symbol at the current position.

#### /tikz/constraintcolor=(color)

Changes the constraint color (default: magenta!100).

## 4.1 Uniqueness Constraints

By default every row in a fact table is unique. To express additional uniqueness constraints on one or more roles of a fact table or to explicitly express the uniqueness on the full predicate, a *uniqueness bar* is drawn above or below the fact roles. If the bar spans two or more non-adjacent roles, it is drawn as dotted line above or below the excluded roles. Bars can be stacked in multiple levels. To draw uniqueness bars you can use the following styles at predicate nodes:

#### $/tikz/unique=\langle from \rangle - \langle to \rangle : \langle level \rangle$

Draws a uniqueness constraint bar above one or more roles. All parts of the key value are optional. As default a simple uniqueness bar above  $(\langle level \rangle = 1)$ 

the first role ( $\langle from \rangle = 1$ ) is drawn. To make a bar span multiple roles, use the  $\langle from \rangle - \langle to \rangle$  syntax. Negative levels drawn the bar below the roles.



#### /tikz/skip unique= $\langle from \rangle - \langle to \rangle : \langle level \rangle$

Draws a dotted uniqueness constraint bar. The syntax is the same as at the **unique** key. The bar includes background color in the gaps between dots, so it can be drawn on top of another bar.



# /tikz/uniqueness bar

# /tikz/skipped uniqueness bar

This styles can be used to draw a line in the same style as a uniqueness constraint bar or a dotted uniqueness constraint bar.



Please note that elementary *n*-ary predicates should only have uniqueness constraints of at least n-1 roles. Picture 3 shows how to split a ternary predicate with unique constraint bar on one role.



```
\begin{tikzpicture}[orm] % needs positioning library
  \ternary[unique] (t) at (0,0) {};
  \entity[left=of t] {A} edge (t);
  \entity[above=of t] {B} edge (t);
  \entity[right=of t] {C} edge (t);
  \node at (2.3,0) {$\Rightarrow$};
  \entity (A) at (3,0) {A};
  \binary[right=of A.north east,yshift=1mm,unique] (t1) {};
  \binary[right=of A.south east,yshift=-1mm,unique] (t2) {};
  \plays (A) -- (t1.west); \plays (A) -- (t2.west);
  \entity[right=of t1] {B} edge (t1);
  \entity[right=of t2] {C} edge (t2);
  \end{tikzpicture}
```

Figure 3: A ternary predicate can be split into to binary predicates

## 4.2 Mandatory Role Constraints

To indicate explicitly that a role is mandatory, a mandatory role dot is added to either end of the line that connects the role to its object. Usually it is placed at the object type end. This package defines the style key **constraint dot** (alias **cdot**) and the following keys which can be used to add mandatory role dots to lines drawn with the **to** operation.

## /tikz/constraint dot

#### /tikz/cdot

Draws the current node as mandatory role dot.

\tikz \node[cdot] {};

## /tikz/mandatory

#### /tikz/required

This styles enables the **relationship** style and adds a mandatory role dot at the start of a straight line.



#### /tikz/required by

This styles enables the **relationship** style and adds a mandatory role dot at the end of a straight line.



## /tikz/both required

## /tikz/both mandatory

This styles enables the **relationship** style and adds mandatory role dots at both ends of a straight line.



To show that either of many roles is mandatory, you can add an *inclusive-or* (*disjunctive mandatory*) role constraint with constraint=mandatory as shown in section 4.3. By default it is assumed that each entity or value must play at least some role. *Independent object types* whose roles are collectively optional can be marked by an exclamation mark appended to its name. It is recommended not to include implied mandatory constraints unless they they refer to subtypes (section 5).

#### 4.3 External constraints

External constraints span multiple roles that may come from different predicates. They are depicted by several circle symbols next the roles they limit, possibly linked to them with a dotted or dashed line (style limits and limits to). tkz-orm implements external constraint symbols as node shapes.

#### /tikz/constraint=(constraint type)

This style sets the font to ORM style on constraint color (violet). If you provide a constraint type as key value, the current node is shaped as constraint circle and the symbol of the specified constraint type is drawn. The most common constraint types are exclusive (alias x) to indicate that populations of two or more role-sequences must be mutually exclusive, mandatory (alias required, total, and or) to indicate that each at least on of two more roles must be played by an object type, and xor (alias partition) to indicates that exactly one of two or more roles must be played by an object type. These constraints can also be used in subtyping (section 5). The constraint type unique and preferred unique enforces combinations of object types that play a given set of roles to always be the same. The types equal, subset, and supset indicate that tuples of roles have to be equal, subset or superset compared to each other (supset is not included in standard ORM2). The constraint type is external only draws the circle and can be used for custom constraints.



#### /tikz/limits

This style is to be used with lines that connect constraint circles and roles. It can also be used to link other kinds of constraints (for instance value constraints) to the entity, value, or role they belong to.



#### /tikz/limits to

This style is to be used with directed lines that connect constraint circles and roles. The line is drawn in the same style as limits but dashed and with an arrow tip of style orm arrow at the head.



#### \limits

#### \limitsto

Inside {tikzpicture} these commands can be used as abbreviations for \draw[limits] and \draw[limits to].



## $\operatorname{constraintdeclare} \{ \langle constraint \ type \ name \rangle \} \{ \langle path \ code \rangle \}$

This command declares a new constraint type. The  $\{\langle path \ code \rangle\}$  is passed to the **append after command** key to be drawn after the constraint circle. Unless you want to extend ORM you do not need to declare new constraint types. This command is for internal use only!

 $\operatorname{constraintdeclarealias} \{ \langle alias \ name \rangle \} \{ \langle existing \ constraint \ type \ name \rangle \}$ 

This command can be used to create an alias (another name) for an existing constraint type. This command is for internal use only!

#### /tikz/every constraint

This style is envoked at every constraint. You can change this style to change for instance the constraint color.

# 4.4 Ring Constraints

A ring constraint can be applied to any two roles of a predicate that are played by the same object type (or the same supertype). Such constraints can also be viewed as properties of a binary relation or as properties of a directed graph. There are 10 ring constraints that combined can be used in 26 forms. The graphical syntax of 'irreflexive' and 'antisymmetric' provided by this package are slightly changed compared to the official ORM2 syntax and some combinations are omitted or changed.

irreflexive	asymmetric	strongly intransitive						
antisymmetric	🗘 acyclic	acyclic intransitive						
• symmetric	• purely reflexive	symmetric irreflexive						
🐴 intransitive	• reflexive	🛆 transitive						
<pre>\centering \begin{tikzpicture}[orm] \foreach \n/\s in {0/irreflexive,1/asymmetric,2/strongly intransitive,</pre>								
Dercon	<pre>gin{tikzpicture}[orm] tity (P) {Person};</pre>							



# 4.5 Number and Value Constraints

Value constraints, cardinality constraints, and occurrence frequencies can simply be drawn beside the object type or role they refer to, optionally linked to with a dotted or dashed limitation line.

**Frequency Constraints** specify the number of times an object can play a role. Usually it is connected to the roles with a limitation line.



A Value constraint indicates which values are allowed in an object type or role. It can be defined by declaring the set of possible values enclosed in curly brackets next to an object or role type. The commands **\ormbraces** and **\ormvalues** are handy abbreviations to create curly brackets.



Value comparision-constraints are depicted by one of four comparison operators  $<, \leq (le), >, and \geq (ge)$ . The constraints are shown at a dashed arrow between two roles in the same way as constraint=subset and constraint=supset (but the value-comparision is between instances not between sets). Equality can be stated with constraint=equal which should not be confused with similar looking constraint=purely reflexive.



**Cardinality constraints** are rarely included in ORM diagrams since the are often implied by other constraints. However you can explicitly say that each population of an object type or a role includes exactly, at most, or at least a given number of instances. This is done by adding a cardinality constraint next to the object or role. The hash sign ("#") stands for the cardinality.



## 4.6 Textual constraints

Constraints not expressed by predefined graphical notation may be specified as textual rules. Textual rules can be displayed as footnotes with footnote numbers or signs that mark the involved elements in the diagram.

#### /tikz/rule=(*mark*)

This key is to be used with nodes that contain textual rules. The optional  $\langle mark \rangle$  is shown as footnotes index left to the rule.

<sup>1</sup> Each Number identifies at most one Room.

```
\begin{tikzpicture}
\node[rule=1] {{\ormbf Each} Number identifies {\ormbf at most one} Room.};
\end{tikzpicture}
```

#### \rules

This command is an abbreviation for \matrix[row sep=0mm,nodes={right}] inside {tikzpicture}. Matrices are useful to draw multiple textual rules below each other.

# 5 Subtyping

To draw type hierarchies you can use the tree syntax of TikZ. Euler diagrams are a less used alternative for simple type hierarchies.

### /tikz/subtype

Draws a subtype relationship arrow from the supertype to the subtype.



#### /tikz/suptype

Works in the same way as subtype but with reverse direction.



Multiple inheritance may require to select one path as primary. You can distinguish primary and secondary subtypes by drawing the latter with a dashed arrow (subinterface or supinterface).

```
/tikz/subinterface
/tikz/supinterface
```

Draw secondary subtype/supertype relationship arrows.



Subtype constraints can be shown linked to the subtype arrrows:



```
\end{tikzpicture}
```

# 6 Additional Features

# 6.1 Duplicated and implied parts of a model

Sometimes an object type or predicate is referred to without describing all its details because it is defined in an external model or because it is shown duplicated at some other place in the same model. To indicate such an external or duplicated object type or a predicate, a shadow is added to its shape. Alternatively ORM2 allows to add a circumflex "^" to an object type's name. A different kind of redundancy are roles and constraints that deduce from other parts of the model. ORM2 includes the possibility to shade redundant roles. This is useful for instance to show conceptual pathes or join fact types that are normally excluded. Moreover ORM allows a *zooming* on object type are shown.

#### /tikz/duplicated model

This style modifies the styles every object and every predicate so all object types and predicates in the current scope get a shadow.

## /tikz/implied model

This style modifies the styles every orm line and every object in the current scope to draw all lines thin and all objects filled gray. The style is currently broken.



# /tikz/duplicated

#### /tikz/implied

This styles work like duplicated model and implied model but only affect the current element. The style are currently broken.



```
\begin{tikzpicture}
\entity[duplicated] (P) {Person};
\value[implied,right=1.6 of P] (V) {PersonName};
\draw[implied,both required] (P) to
   node[roles,unique=1,unique=2]{} (V);
\end{tikzpicture}
```

#### /tikz/zoomed

This styles visualizes an object type as zoomed by using a thicker line.



## 6.2 Arrow heads

Constraint dots are implemented as arrow heads. The normal constraint dot is drawn with arrow head mdot for mandatory. Furthemore there is an implicit mandatory constraint dot (idot), a deontic mandatory constraint dot (odot), and a implied deontic mandatory constraint dot (iodot). You should not directly use this arrow heads but the mandatory role constraints cdot, required etc. (4.2) which can be modified by other styles. This feature is not fully tested yet.

	explicit	implicit
strict	mdot	idot
deontic	odot	iodot

```
\begin{tikzpicture}[orm]
\matrix [row sep=2mm,column sep=3mm,every entity/.style={minimum width=10mm}]{
    \entity[label=left:strict,label=above:explicit,right] (m) {mdot}; &
    \entity[label=left:deontic,right] (o) {idot}; \\
    \entity[label=left:deontic,right] (o) {odot}; &
    \entity (io) {iodot}; \\ };
    \plays[mdot-idot] (m) to (i);
    \plays[odot-iodot] (o) to (io);
    \entitypication (io);
    \entitypication
```

# 6.3 Macros for text layout

The following macros can be used both in TikZ pictures or normal text:

#### \ormtext

Sets the font to the same sans-serif variant which is used in ORM diagrams.

```
\ormbf
```

Sets the font to a bold variant of  $\texttt{\ormtext}$ .

\ormc

Sets the font to a **\ormtext** in constraint color.

```
\operatorname{vermsup} \{\langle text \rangle\}
```

Puts some text in a superscript variant of  $\texttt{\ormtext}$ .

```
\operatorname{\mathsf{Vermsub}} \{\langle text \rangle\}
```

Puts some text in a subscript variant of  $\texttt{\ormtext}$ .

 $\operatorname{\operatorname{\mathsf{Vormind}}} \{\langle text \rangle\}$ 

Puts some text in a superscript variant of  $\orm bf$ .

```
\operatorname{\combraces} \{\langle text \rangle\}
```

Puts some text as ormtext in braces.

 $\operatorname{\operatorname{Vert}}$ 

Puts some text as \ormc in braces in constraint color.

<sup>1</sup>A Person is not  $\{0,1\}$ , Male or Female, up  $\blacktriangle$  or  $\blacktriangleleft$  left but gueermultigender!

```
\ormind{1}A {\ormtext Person} is not \ormbraces{0,1},~
{\ormc Male} {\ormbf or} {\ormtext Female}, \ormup{up}~
{\ormbf or} \ormleft{left} but \ormsub{queer}multi\ormsup{gender}!
```

# 7 Settings and Utilities

#### /tikz/orm

This style sets the font and line width and the default node distance

#### /tikz/orm-spacious

If you prefer to have entities and labels typeset as circles, you can use orm-spacious instead of orm.



#### /tikz/every orm line

This style is envoked by all styles of this package that draw lines. By default it sets the line width to 0.3mm.

# Changes

0.1.4, January 15, 2016 Unstable developer version (at Github).

0.1.4, January 15, 2016 Power types, sequence types, orm-spacious added.

0.1, January 25, 2010 First release (at CTAN).

# References

- [GPL91] GNU Public License Version 2, 1991.
- [Hal05] Terry Halpin. ORM 2 Graphical Notation, 2005.
- [HM08] Terry Halpin and Tony Morgan. Information Modeling and Relational Databases. Morgan Kaufmann, 2008.
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# Index

< constraint, 13 > constraint, 13 custom constraint, 10 equal constraint, 10 ge constraint, 13 le constraint, 13 mandatory constraint, 10 or constraint, 10 partition constraint, 10 preferred unique constraint, 10 required constraint, 10 subset constraint, 10 supset constraint, 10 total constraint, 10 unique constraint, 10 xor constraint, 10x constraint, 10 Arrow tips mandatory, 11 \binary, 5 both mandatory key, 9 both required key,  ${f 9}$ cardinality constraints, 13 cdot key, 9, 9 constraint key, 7, 10 constraint dot key, 9, 9constraintcolor key, 7  $\constraintdeclare, 11$ \constraintdeclarealias, 11 Constraints, 6 constraints cardinality, 13 textual, 13 value-comparision, 13 values, 12 duplicated key, 16 duplicated model key, 16, 16 Entities, 3  $\langle \text{entity}, 4 \rangle$ entity key, 3, 3, 4 every constraint key, 11every entity key, 3 every object key, 4, 16

every orm line key, 4, 16, 18 every predicate key, 5, 16 every relationship key,  $\mathbf{5}$ every value key, 3 implied key, 16 implied model key, 16, 16 Independent object types, 9 index key, 6  $\limits, 11$ limits key, 7, 10, 10, 11 limits to key, 7, 10, 11  $\limitsto, 11$ mandatory key, 9 Object types, 3 Independent, 9 orm key, 18 orm-spacious key, 18 \ormbf, 17, 18 $\$  ormbraces, 12, 18 \ormc, 17, 18 $\circ$  ormind, 18 ormleft, 5 $\$ \ormsub, 17  $\$ \ormsup, 17 \ormtext, 17, 17, 18 $\$ ormup, 5  $\$  \ormvalues, 12, 18  $\plays, 5, 5$ plays key, 4 power key, 3 predicates, 4 relation key, 4 relationship key, 4, 5, 9 required key, 9 required by key, 9 role, 5role key, 4 role name key, 6 roles, 4 roles, 5roles key, 4, 5rule key, 13

 $\ \$ les, 13

sequence key,  ${\bf 3}$ skip unique key,  ${\bf 8}$ skipped uniqueness bar key, 8 subinterface key,  $\mathbf{14}$ , 14**subtype** key, **13**, 14 supinterface key,  $\mathbf{14}$ , 14suptype key, 14 $\ternary, 5$ textual constraints, 13  $\unary, 5$ unique key, 7, 8 uniqueness bar key,  ${\bf 8}$  $\forall value, 4$ value key,  $\mathbf{3}, \, 3, \, 4$ value constraints, 12 value-comparision constraints, 13Values, 3  $\forall vbinary, 5$ vrole, 5vrole key, 4 vroles, 5vroles key, 4, 5 $\forall ternary, 5$  $\forall vunary, 5$ 

 $\mathtt{zoomed}\ \mathrm{key},\ \mathbf{17}$